

2021 Virtual Options Industry Conference Agenda



Wednesday April 28, 2021

9:00 – 9:15 AM

Welcome and Opening Remarks

9:15 – 10:00 AM

State of the Industry

Moderator: Henry Schwartz, Senior Director, Head of Product Intelligence, Cboe Global Markets

Panelists:

Anabelle Baldwin, Chief Revenue Officer, SpiderRock Holdings, LLC

Shelly Brown, Executive Vice President, Strategic Planning and Operations, MIAX

James Hyde, Head of Business Development, NYSE

10:00 – 10:30 AM

Washington Outlook

Moderator: The Honorable Jill Sommers, Senior Advisor, Patomak Global Partners

Panelists:

Ryan Jachym, Vice President, Goldman Sachs

Walton Liles, Principal, Blue Ridge Law & Policy, P.C.

Jeff Strunk, Managing Partner, Forbes Tate Partners

10:30 – 11:15 AM

Retail Rises

Moderator: JJ Kinahan, Chief Market Strategist, Managing Director Trading Services, TD Ameritrade

Panelists:

Arianne Criqui, Senior Vice President, Head of Derivatives and Global Client Services, Cboe Global Markets

Christopher Larkin, Managing Director, Digital Brokerage Product, E*TRADE Financial

David Silber, Head Institutional Equity Derivatives, Citadel Securities

11:15 – 11:45 AM

Keynote: The Honorable Allison Herren Lee, Commissioner, U.S. Securities and Exchange Commission

Interviewed by John P. Davison, Chief Executive Officer, OCC

11:45 AM – 12:00 PM

In Memoriam: Joseph Sullivan Tribute & Presentation of the 2020 Sullivan Award

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Thursday April 29, 2021

9:00 – 9:15 AM

Welcome and Opening Remarks

9:15 – 10:00 AM

Current Issues in Market Structure

Moderator: Scot Warren, Chief Operating Officer, OCC

Panelists:

Alicia Crighton, Managing Director, Goldman Sachs

Paul Jiganti, Managing Director, Head of Business Development & Market Structure Strategy, IMC

Kevin Kennedy, Senior Vice President, Head of Product Management for North American Markets, Nasdaq

10:00 – 10:30 AM

Keynote: The Honorable Randal Quarles, Vice Chair for Supervision, Board of Governors of the Federal Reserve System

Interviewed by Craig Donohue, Executive Chairman, OCC

10:30 – 11:15 AM

Investing in Knowledge

Moderator: Lori J. Schock, Director, Office of Investor Education and Advocacy, U.S. Securities and Exchange Commission

Panelists:

Jermal Chandler, On-Air Personality/Co-Host, tastytrade

Denise Knabjian, Managing Director, Investor Education, OCC

Greg Stevens, Vice President Investment Experience – Options, Fidelity Investments

11:15 – 11:55 AM

Market Outlook 2021

Moderator: Steve Crutchfield, Head of Market Structure, Chicago Trading Company

Panelists:

David Cross, Managing Director, Dash Financial

Erik Swanson, Chief Executive Officer, Simplex Investments

Patrick Zielinski, Chief Operating Officer, Box Options Market, LCC

11:55 AM – 12:00 PM

Closing Remarks